

STUDY FOR THE DEVELOPMENT OF MASTER PLANS FOR THE IMPLEMENTATION OF OLIVE PROCESSING UNITS FOR OLIVE AND OLIVE OIL INDUSTRY AGGREGATION PROJECTS 2011

Location

Olive production areas in Morocco

Client

Agricultural Development Agency (ADA)

Estimated Cost

970 800 Dh (MAD)

Objectives:

- To characterise olive production production areas, using the databases available at the regional and central directorates of the Ministry of Agriculture and Fisheries of Morocco (MAFM), at the institutions supervised by the MAFM and at professional organisations working in the sector.
- To draw up a Master Plan for each olive production area, indicating: (a) the aggregation perimeters and the delimitation of their spatial extent; (b) existing olive oil production cooperatives and those to be established in the future; (c) the zoning of economic interest groups to be implemented; (d) the locations of olive crushing units and of units for the collection, processing and recovery of olive residues.

Description of works:

- Collection and processing of data, including documentary research, interviews, consultative meetings, etc.
- Characterisation of the current olive sector, defining: (a) current olive-growing areas at the regional level; (b) the socioeconomic importance of the olive sector; (c) the types of agricultural holdings; (d) the situation of existing social-professional organisations; (e) current marketing methods.
- Definition of the current olive-growing areas, per region, their geographical distribution and varietal profile.
- Study of the evolution of olive-growing areas in the past decades according to the general evolution of the sector at national and regional levels.





- Study of the current state of olive oil production at a regional level, its geographical distribution and main production destinations.
- Characterisation of olive farms in terms of area and current production capacity.
- Projection of the development of the olive oil sector up to the year 2020, defining evolutionary assumptions for a national and a regional scope.
- Characterisation of the downstream olive industry, namely by characterising olive crushing units and units for the collection, processing and recovery of olive residues.
- Spatial delimitation of aggregation perimeters.
- Future forms of producer organisation.
- Elaboration of a Master Plan for each olive production area, defining the location of olive crushing units and units for the collection, processing and recovery of olive residues.

CAPACITY AND LOCALITION OF THE OLIVE PROCESSING UNITS
TO BE INSTALLED IN THE DOUKKALA ABDA REGION

| Organismos de tutela | Província | Região oleícola | Produção destinada à trituração (toneladas) | | | Capacidade de trituração | | Localização |
|----------------------|--------------|-----------------------------|---|-----------|--------|---------------------------|----------------------------|-------------|
| | | | Atual | Adicional | Futura | Existente (toneladas/ano) | A instalar (toneladas/dia) | |
| DPA Safi | Safi | Abda | 7 756 | 5 894 | 13 650 | 1 008 | 60 | Chahda |
| DPA Safi | Safi | Gzoula | 9 308 | 6 442 | 15 750 | 1 260 | 60 | Sebt Gzoula |
| DPA Safi | Youssoufia | HMAR | 3 580 | 3 770 | 7 350 | 1 008 | 40 | Chamaia |
| ORMVAD | Sidi Bennour | Plateau intérieure Doukkala | 4 296 | 4 944 | 9 240 | 756 | 50 | Aounate |